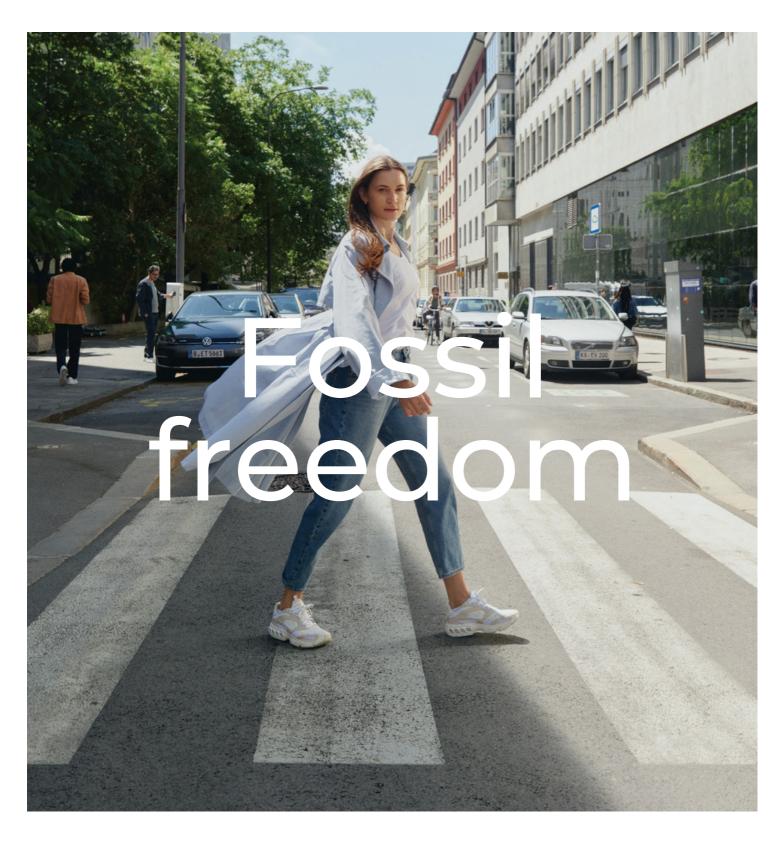
# WIND ENERGY DENMARK 2023

**30. NOVEMBER | FÆNGSLET I HORSENS** 



We're all trapped in a system that's addicted to fossil fuels. We're taking significant steps towards fossil freedom but our society is still highly dependent on fossil fuels. Industry needs to show the way forward and lead the transition. At Vattenfall we're helping society break free from this dependency. We're committed to building a future where everyone can choose fossil free ways to move, make and live. This is how we believe society can progress. We call it fossil freedom.

www.vattenfall.com



#### **Explore the visualisation of the Danish wind value chain**

Your guide to finding cross-sectoral solutions of the entire value chain





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### 32 havvindmølleparker på 32 år.

### Orsted

Vindeby Tunø Knob Middelgrunden Horns Reef 1 Nysted Frederikshavn **Kentish Flats** Barrow Burbo Bank Horns Reef 2 Avedøre Holme Gunfleet Sands 1&2 **Gunfleet Sands 3** Walney 1&2 Anholt Lincs London Array West of Duddon Sands Borkum Riffgrund 1 Westermost Rough **Block Island Burbo Bank Extension** Formosa 1, phase 1 Formosa 1, phase 2 Gode Wind 1 Gode Wind 2 Race Bank Walney Extension Borkum Riffgrund 2 Hornsea1 Borssele 1&2 Hornsea 2

#### Conference program

#### Program

	Main stage	Track 1	Track 2	Innovation scene	
9.00-9.45	Registration and coffee				
9.45-10.35	Opening session:				
	Headwind or tailwind				
	for energy innovation?				
10.25-10.40	Break				
10.40-11.20	Energy Security in a	Sustainability:	The Battle of the TRLs	Digi Wind	
	Complex World	The Blade Waste	across Industry &		
		Value Chain	Universities with input		
			from the InnoMissions		
11.20-11.50	Coffee break				
11.50-12.30	Making Energy Islands	The Innovators	Big scale Power-to-X:	Decomblades:	
	Cost Competitive	Dilemma: Turbine	how many 'chicken	Full circularity for	
		Technology for	and the egg' problems	wind turbine	
		Global	do we need to solve?	blades	
		Competitiveness			
12.30-13.30		Lui	nch		
13.30-14.10	How can and will AI	Ports to the	From Cost to Value – A	Green Power to	
	influence the energy	Green Transition	New Paradigm for	be Stored in	
	sector?		Wind Power	Molten Salt	
			Development		
14.10-14.40		Coffee	break		
14.40-15.20	Can Innovation Save	Common	Wind resource		
	the European Wind	Equipment in the	estimation: updates		
	Industry?	Wind Industry	from academia and		
			industry		
15.20-17.00		Networking a	and reception		



#### Main stage

#### Opening session: Headwind or Tailwind for Energy Innovation?

09.45-10.25

Denmark is considered a frontrunner in the green transition – a small country with a large impact globally. But are we on the right track? Can we scale the infrastructure, materials procurement, and production capacity to meet our ambitious targets?

Wind Energy Denmark 2023 invites the innovative companies RWE, Siemens Energy, and Aegir Insights to a discussion of the current framework for innovation within the energy industry, global competition and tomorrow's sustainable value chains.



**Rikke Winther Nørgaard** CCO & Co-founder Aegir Insights



**Betina Jørgensen** Head of Renewables Business Development Denmark TotalEnergies



**Lisbeth Bæk** Head of WTG Engineering Vattenfall

Moderator:



**Christina Aabo** Owner Aabo Energy



#### Main stage

#### **Energy Security in a Complex World**

#### Session 1 10.40-11.20

#### How do we protect our critical infrastructure?

In a time where our dependence on energy is stronger than ever before, and as we continue to face complex threats and significant technological advancements, the question of energy security is more urgent than ever. This exclusive panel discussion delves into the heart of energy security, exploring the intricacies of our energy infrastructures and challenging the status quo. From discussing who should be responsible for the security of our energy systems to exploring the balance between physical and cybersecurity, our panel of experts will challenge existing paradigms and explore solutions when it comes to protecting critical infrastructure.

Topics to be covered:

- Protection of our energy system: How do we balance the protection of vital units with our national and global energy supply needs?
- Governance structures and decision-making: Discussing challenges and opportunities in decision-making and governance within energy security.
- Cybersecurity in the energy sector: From threat to possibility.
- Exploring the consequences of failures and threats to critical infrastructure.

Join this session to hear more from our panel of experts who will share their insights and discuss essential aspects crucial for maintaining security in the energy sector. Our moderator will also encourage questions from the audience to ensure an interactive and informative debate.



**Klaus Winther** Vice President System Operations Energinet

**Carsten Bryder Thejls** 





CTO Green Power Denmark

Head of Project Development &



WIND ENERGY DENMARK 2023

CEO

N1



Jørgen S. Christensen

**Commercial Europe** 

Martin Méchali

Ørsted



### Sustainability: The Blade Waste Value Chain

Session 1 10.40-11.20

With only 2 years to a sector recommendation for a landfill ban on End-of-Life (EoL) blades in Europe, alternative solutions to handling blade waste are needed.

This session will focus on the waste value chain for blades with a couple of technology solutions followed by a discussion on hurdles and opportunities for different technologies.

Vestas will present their new technology that separates resin and glass fiber enabling reuse of both. Continuum will present their plans for a new production facility in Esbjerg that will convert EoL blades and other glass fiber composite into components for the building sector.



**Mie Elholm Birkbak** Specialist - Innovation & Concepts Vestas Wind Systems



Hülya Ucar Materials and Recycling Specialist Continuum Composite Recycling



**Anja Pedersen** Senior Advisor Green Power Denmark



#### The Battle of the TRLs Across Industry & Universities With Input From the InnoMissions

Session 1 10.40-11.20

The InnoMission Roadmaps were published medio 2021 and set the direction within each InnoMission towards the 2030 and 2050 climate goals. Since the beginning of the InnoMissions, there has been debates about the balance of funding going to different levels of technology readiness level.

On stage, university and industry will battle out the issue in discussion with the partnership directors of the InnoMissions one and two.



Karina M. Søgaard Partnership Director INNO-CCUS



**Carina Jensen** Partnership Director MissionGreenFuels





Offshore Research Manager Siemens Gamesa

**Per Hessellund Lauritsen** 

Mattias Andersson Senior Executive Adviser DTU



# Innovation scene **Digi Wind**

Session 1 10.40-11.20

The Digiwind project aims to develop interdisciplinary programmes for MSc, Master and life-long learning to future-proof the careers of STEM professionals in the energy sector. Join this interactive session to learn about Digiwinds Specialised Education Programmes for advanced digital skills in areas such as High-Performance Computing, AI, Cybersecurity and other emerging technologies.

This interactive session will include the introduction of the DigiWind project and collection of interest in 'digital training' from the participants of the session.

The Digiwind project is funded by the Digital Europe Programme.



**Tuhfe Göcmen** Senior Researcher DTU Wind and Energy Systems



**Claus Riekehr Møller** CEO and Founder CADPeople



**Karsten Kryger** Senior Executive Officer DTU Wind and Energy Systems



#### Main Stage

#### Making Energy Islands Cost Competitive

Session 2 11.50-12.30

Integrating large amounts of offshore wind into the grid requires a novel approach to constructing and managing offshore wind power systems. In 2021, the Danish Government announced ambitious plans to construct an artificial island in the North Sea and establish an energy Island at Bornholm. Since then, the development has been delayed due to cost concerns, and the Danish government and stakeholders are now re-assessing how energy islands can be a cost-effective way to support the installation of gigawatts of wind power in Danish waters.

This session discusses how Energy Islands can be delivered in a cost-effective way.



**Hanne Storm Edlefsen** Vice President for Energy Islands Energinet



**Samuel Magid** Associate Partner CIP



Moderator:



Camilla Holbech

John Ammentorp

Rambøll

Country Market Director





#### The Innovators Dilemma: Turbine Technology for Global Competitiveness

Session 2 11.50-12.30

This session dives head into the question of how European turbine manufactures and their supply chain can stay competitive under current financial circumstances and facing steep competition on prize from especially Chinese companies.

The continued development of wind turbine technologies with focus on cost reduction, risk reduction and industrialization are crucial for the efficient and fast energy transition to green energy with wind as the backbone. To ensure a continued strong Danish industrial position, new turbine technology development combined with a strong focus on the entire design, development and supply chain can be the needed lever to mitigate the challenge from lowcost Chinese competition.

Join the session to learn from the speakers and participate in this vital discussion for the future of the European wind turbine industry.



Kasper Roed Jensen Next Generation Concepts and Partnering Vestas Wind Systems



**Lisbeth Bæk** Head of WTG Engineering Vattenfall



**Christian Bak** Professor DTU Wind and Energy Systems

Moderator:



**Kenneth Thomsen** Head of Division for Wind Turbine Design DTU Wind and Energy Systems



#### Big scale Power-to-X: How Many 'Chicken and the Egg' Problems Do We Need to Solve?

Session 2 11.50-12.30

What does it take to deliver big scale Power-to-X? And even if we solve one 'chicken and the egg' problem after the other, will we be able to source enough raw materials for the planned capacity in due time?

This session tries to address the challenges of scaling up in a world of financial risk and political whims. We investigate questions like: which business models can spread the risk and improve the business case? Do we need to solve some of the challenges by tying the wind industry and the Power-to-X supply chains closer together? How will the development look like globally, on a European level, and locally?

Setting the scene, Professor Henrik Lund Frandsen, Department of Energy Conversion and Storage at DTU, will take us through a short introduction to the challenges ahead and his take on the Danish chances of pioneering and succeeding with Power-to-X as we did with the wind turbines.

Following this, a panel of Danish experts with hands on experience will discuss how we increase our chances to succeed, and which bricks we need to build our future energy system.



Henrik Lykke Sørensen Head of PtX Competence Center Eurowind Energy



**Lars Henrik Riis** Sales and Business Development Manager Siemens Energy



**Ryan Nielsen** CEO Eltronic PtX

Moderator:



Henrik Lund Frandsen Professor Department of Energy Conversion and Storage - DTU



#### Innovation scene

#### Decomblades: Full Circularity for Wind Turbine Blades

Session 2 11.50-12.30

The DecomBlades innovation project has an overall goal: To establish the basis for sustainable, cost-efficient, and viable value chains for recycling of wind turbine blades. The consortium behind the project will engage and commit key industry players from the different parts of the value chain to identify potential next steps for DecomBlades.

This session is an opportunity to affect tomorrow's innovation projects focusing on recycling of wind turbine blades. At the same time, you will get the latest insights and results from the innovation project, e.g., from a current experiment that focuses on pyrolysis as a means to prepare fibers for remelting.

Join us for the latest updates from the DecomBlades innovation project – and join tomorrow's circular wind industry.



John Korsgaard Senior Director LM Wind Power and Chair of DecomBlades Consortium



**Irene Bach Velling Villadsen** Project Manager MAKEEN Energy



Asger Bech Abrahamsen Senior Researcher DTU Wind & Energy Systems

Moderator:



**Thomas Vohs-Ahlers** Head of Membership & Sales Energy Cluster Denmark





#### Main stage

#### How Can and Will AI Influence the Energy Sector?

Session 3 13.30-14.10

Data extraction, data analysis and smart use of data from production units has been a central focus for companies in the energy sector for many years.

With the emergence of Chat GPT and other AI solutions new elements and opportunities have appeared on the scene. How has this changed the playing field for data handling, and can the use of AI help solve the severe shortage for competences in the energy sector? Hear views from industry and energy sector in a lounge setting.

This session may also address the following questions:

- What are the main challenges that the energy sector is facing when it comes to AI, data handling and processing?
- What tools are already applicable and what tools do we need to develop to exploit the possibilities of computer technology?
- What role does Google play in the energy sector a mere large end user of electricity or a problem solver in the green transition?
- How big is cyber security in this context?

Moderator:



**Christina Aabo** Owner Aabo Energy



**Jonas Sødergran** Sustainability Solution Manager Google



**Lars Bonderup Bjørn** CEO EWII



## How can and will AI influence the energy sector?

Session 3 13.30-14.10

Power-to-X production, shipment of blades, green bunkering and charging, logistics, recycling, space and more. Ports are key as green hubs in the transition to a carbon free future – but what defines a green port and European ports of the future?

In this session, experts from European ports will present their view on the green ports of tomorrow. Do we have the amount of space needed? Is the political framework fit for climate friendly ports and what is the need for innovation and new technologies for ports and port logistics?

Join us in this session where we debate challenges, partnerships, and potential of European ports, development of new and excisting value chains and more.



**Dennis Jul Pedersen** CEO Port Esbjerg



**Jan-Jaap Cramer** Harbour Director Vordingborg Port



**Glenda Napier** CEO Energy Cluster Denmark



## From Cost to Value – A New Paradigm for Wind Power Development

Session 3 13.30-14.10

For over a decade, Levelised Cost of Energy (LCoE) was the innovation driver for wind power development in the ambition to make renewables competitive with fossil fuels. Today, wind and solar offer the cheapest forms of electricity generation, having surpassed fossil fuel alternatives in many locations. The scale-up of renewable energy sources to achieve net-zero targets requires a more holistic approach to assess not only the cost but also the value of wind power.

In this session, three experts will discuss what the shift from cost to value means and how policy makers and society translate this insight into a more holistic approach to renewable energy.



**Rikke Winther Nørgaard** CCO & Co-founder Aegir Insights



**Lena Kitzing** Head of Section for Market and Policy DTU Wind and Energy Systems



Lars Landberg Vice President for Renewables R&D DNV



#### Innovation scene

#### Green Power to Be Stored in Molten Salt

Session 3 13.30-14.10

Innovative partners are currently developing and building the first MW-scale thermal energy storage facility based on molten hydroxides in the world. A commercial facility will be able to store green power in molten hydroxide salt heated to up to 700 degrees Celsius at GWh-scale.

This session at Wind Energy Denmark 2023 is your opportunity to hear about the MOSS project, where Hyme, DIN Forsyning and other partners will build a new energy storage facility in the autumn of 2023 in a warehouse at Semco Maritime in the Port of Esbjerg.

This technology will play a significant role in the energy transition by enabling industry and utilities to replace fossil fuels with green power for heat and steam production. Heat consumption is equivalent to half of global energy consumption and accounts for 40% of global carbon emissions.

Following the work on the demonstration plant in Esbjerg, the plan is to commercialise the solution in 2026.



Karine Blandel Senior Business Developer Hyme



**Claus A. Nielsen** Business Development Manager DIN forsyning



**Rune Kirt** CEO Kirt x Thomsen

Moderator:



**Citte Wad** Project Manager Energy Cluster Denmark



#### Main stage

# Can Innovation Save the European Wind Industry?

Session 4 14.40-15.20

Inflation, increased costs, and competition from companies backed by stateaid is challenging the entire wind industry's ability to establish a financially sustainable business model. The situation could not have come at a worse time. The industry needs to massively ramp up capacity to meet the demands for wind power backed by increasingly ambitious political targets.

How can innovation contribute to alleviating the challenges and ensure financial viability for companies and society, jobs for citizens, and strategic autonomy for Europe?

Join us for this session where thought leaders from industry and academia will discuss how innovation can help power a sustainable business model for the European wind industry.



**Jacob Edmonds** Head of Innovation Ørsted



**Anders Nielsen** CTO Vestas Wind Systems





**Jan Hylleberg** Deputy CEO Green Power Denmark

Moderator:



**Ivan Piñeda** Director of Innovation WindEurope



### **Common Equipment in the Wind** Industry

Session 4 14.40-15.20

Vestas and Siemens Gamesa Renewable has already made common guidelines for execution of lifting operations and design of installation equipment for offshore wind with the rest of the supply chain.

It has been proven that it is possible to make a joint design for tower transport equipment and put it into production. Now the partners are ready to start realizing the potential for common equipment and increased utilization that is a natural next step towards a more mature and efficient industry. Sea fastening that fits both OEM's components is up first.

Come and join us for a session about the new collaboration process between the OEM's and the entire supply chain. This is also an opportunity for you to present your view on what equipment has the greatest potential to be used across the supply chain.



Lars Nørregaard Olsen Senior Specialist, Offshore, Global Procurement Vestas Wind Systems

Jesper Møller Chief Engineer Offshore Execution Siemens Gamesa Renewable Energy



**Christian Munk Jensen** Project Manager Energy Cluster Denmark

Moderator:



**Glenda Napier** CEO Energy Cluster Denmark





#### Wind Resource Estimation: Updates From Academia and Industry

Session 4 14.40-15.20

Again this year you will get to hear about the latest developments within wind resource estimation from the academic side as well as the industry. Topics we will cover include very high resolution forecasting models and using climate data for energy analysis.

- Modeling Energy Flow through Wind Turbine Rotor Areas: Leveraging Climate Data for Sustainable Energy Analysis
- Weather1st: A new idea for how to forecast weather and wind at very high resolution



**Ebba Delwik** Senior Scientist DTU Wind



**Mark Zagar** Senior Specialist Vestas



**Nicolai Nygaard** Senior Lead Specialist Ørsted

#### Moderator:



Lars Landberg Vice President for Renewables R&D DNV



#### **Important dates**

#### Remember the upcoming events

DTU	
6-8.2.2024	5th International Symposium of Leading Edge Erosion of Wind Turbine - Risø

Green Power Denmark					
	11.4.2024	Industriforums årsmøde			
	14-16.5.2024	EL & TEKNIK'24			
	23.5.2024	Topmøde 2024 & generalforsamling			

Energy Cluster Danmark		
5.12.2023	Soft funding i energisektore (webinar)	
2.5.2024	Energy Cluster Denmark årsmøde <b>(Save the date) -</b> Copenhagen	



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## V162-7.2MW<sup>™</sup> V172-7.2MW<sup>™</sup>

Designed to deliver optimised energy production in Danish wind and climate conditions.

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To step up wind energy, our industry needs to step up together



siemensgamesa.com

